



# (https://kgidonline.karnataka.gov.in) Life Insurance New Business USER MANUAL FOR CASE WORKER

# Karnataka Government Insurance Department

# Government of Karnataka

Prepared by

Centre for Smart Governance (CSG)

No. 2A, Hayes Road

Bengaluru - 560025

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### Karnataka Government Insurance Department Web Page:

- a) Open the web browser.
- b) Enter the URL (http://49.206.243.82:92/).





# Verification and Scrutiny of New Employee Details



### Login Page: Case Worker

- 1. Caseworker has to enter his **"KGID number"** and the Mobile number is auto-populated.
- 2. Click on **"Authenticate"** Button to get the **"OTP"**.

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KGID	Karnataka Government Insurance Department Government of Karnataka	
Home	Life Insurance 🗸 Motor Insurance Group Insurance Family Benefit MIS & Admin 🖌 Contact Us	
Life Insurance.		
Actor Insurance Family Insurance Group Insurance	Enter the KGID number Mobile number will retrieve automatically Click on Authenticate butt to get the OTP	Employee Login



### 3. Enter the **"OTP"** and **"Captcha"** and click on **"Login"** button.





- 4. The dashboard displays a report of Processed Applications and the Pending Applications.
  5. Number of Applications submitted for verification are displayed.
  6. Click on "View Application" to open the application.

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Intel       Application for verification       Reports       Despendent it more			٢	Government of Karnataka Carnataka Government Insura	ance Department				
be 2 10 Application For Verification  Total Received Applications : 10  Pending Applications : 10.0%  December 4 Applications : 10.0%  Pending Applications : 10.0%  Pending Applications : 10.0%  Pending Applications : 10.0%  December 4 Applications : 10  December 4 Applications : 1				Home Application for verification 👻	Reports 👻				
ubmitted Application For Verification	e > NB Applications for verification	ion				Designation	: Trainee Department : KARNA	TAKA GOVERNMENT INSURANCE	DEPARTMENT KGID
Bebalitted Application For Verification            Total Received Applications : 10              • of engage peptications : 10            • ending Applications : 10:              • of engage peptications : 10            • ending Applications : 10:              • of engage peptications : 10            • ending Applications : 10:              • of engage periods            • ending Applications : 10:              • of engage									
Total Received Applications : 10	ubmitted Application F	For Verification							
Pending Applications: 10.00% Processed Applications: 90.00% Processed Applications: 90.00% Pending Applications: 90.00% Current Status of Applications	_			Total Received Application	ons : 10				
Pending Applications: 10.00% Processed Applications: 9.00% Processed Applications: 9.00% Processed Applications: 9.00% Nects Health Opinion Application									
		Pending Application	Pe	nding Applications: 10.00%	s: 90.00%		Processed A Pending App Current Status of Appli	pplications 9 plications 1	
						Maria Maria Maria			
Name         Application Referance Number         District         Department         Priority         Status         Action           Pramod SP         20210210110302         Mysuri         KARNATAKA GOVERNMENT INSURANCE DEPARTMENT KOID         New Employee         Perving		Application Referance Number	District	Department KADNATAKA GOVERNMENT INSUBANCE DEPARTMENT KOID		Priority New Employee	Status	Action	
Training Str. 20210210110002 Wew Application Click on V	Name Pramod SP	ZANZ TMZ TM TTM AVZ	wysuru	NAME AND DE ANNELLE MODILARDE DE ANNELLE KOD		New Employee	T chung	View Application	Click on View Applica
Name         Application Referance Number         District         Department         Priority         Status         Action	Name Pramod SR								
	Name Pramod SR Name	Application Referance Number		District De	epartment Pr	riority	Status	Action	
	Name Pramod SR Name	Application Referance Number		District De	epartment Pr	riority	Status	Action	



Workflow Details of the Applications are displayed.
 Click on Next option to proceed further.

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			Home Application for verification 🗕 R	eports 👻	
Home >					Designation : Trainee Department : KARNATAKA GOVERNMENT INSURANCE DEPARTMENT KG
			Workflow of Applica	ation.	
Caseworker Verification					
Employee Name:Pramod SR   Application Referance Nun	nber:20210210110302				Status of Application.
Workflow Details		Application F	orm	Scrutiny	Uploaded Documents
Submitted Date	From	То	Remarks	Comments	Status
10 Feb 2021 11:02:47	Caseworker				Pending
10 Feb 2021 11:02:47	DDO	Caseworker	No Correction Found	No Correction Found	Forward to Caseworker
10 Feb 2021 11:00:51	Applicant	DDO			Submitted By the Applicant
					Click on Next Button.
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- 9. Caseworker has to verify the following details in the Application form:
  - \* Basic & KGID Details
  - \* Family Details & Nominee Details
  - \* Personal Details
  - \* Payment Details
  - \* Medical Examination Report

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ne >			Designation : Trainee Department : KARNATAKA GOVERNMENT INS	URANCE DEPARTMENT KO
Caseworker Verification				
Employee Name:Pramod SR   Application Referance Number:20210210110302				
Worktiow Details	Application Form	Scrutiny	upioaded Documents	
+ View Basic & KGID Details	]			
View Family Details & Nominee Details				
+ View Personal Details	<ul> <li>Each of the following details has to be verified by Case worker</li> </ul>			
+ View Payment Details				
View Medical Examination Report	J			
			Previo	us Next
About	Us Sitemap Copyright Policy Privacy Policy Hyperlinking Policy Security Policy	Terms and Conditions Help Screen Reader Access	Guidelines	



### 10. To verify the **"Basic Details"** & **"KGID Details"** tick the check box **verify**.

Workflow Details		Application Form		Scrutiny		Uploaded Documents
- View Basic & KGID Details						
			<b>Basic Details</b>			
Proposer Name	31	Pramod SR	Spouse Name			
Present Working office	1	DISTRICT INSURANCE OFFICER, KARNATAKA GOVERNMENT INSURANCE DEPARTMENT BANGALORE URBAN DISTRICT, BANGALORE	Residential Address		<b>1</b> ]	Hassan
Father Name	:	Ramesh	Date of Birth		:	01-01-1987
Place of Birth	:	Hassan	Gender		:	Male
Pincode	:	573201	Phone		:	8956472365
Joining Date of Government Service	:	13-12-2020	Permanent / Temporary		:	Permanent
Present Designation	;	Trainee	Present Pay Scale		:	30350.00 - 58250.00
Marital Status	;	Unmarried	Divorce / Remarried			N/A
Is spouse government employee?	:	No	Group		:	c
Are you an orphan?	1	No				
			KGID Details			
Employee Pay Scale : 30350.00 - 58250.	00					
KGID Premium Details						
KGID Policy Number / Application Ref Number			San	ction Date		KGID Premium
20210208130605						2770
					Total	2770

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### 11. To verify the **"Family Details" & "Nominee Details"** tick the check box **verify**.

Workflow Details						Application Form				Scru	itiny		Uploaded Documents	
+ View Basic & KGID Detail	S													
- View Family Details & No.	ninee C	etails												
View Family Details & No.	innee e	o teno												
							Ear	nily D	otaile					
							Fai		etalls					
Name of family member		Relation	Date	of Birth	4 Age o	of Family Member	4 Alive / De	ead	Is Sibling Married?	¢	Alive (Health Condition)	Date of Death	Dead (Death Reason)	ŧ
Latha	N	Nother	20-05-	-1965	55		Alive		N/A		GOOD			
Ramesh	F	ather	25-05-	-1955	65		Alive		N/A		Good			
Number of Brother's :		0						Numb	er of Sister's :		0			_
Number of Children's :		0												
							N.		D. A. U.					
							Nom	inee	Details					
Name of Nominee		*	Age of Nom	linee		Relation	Å	% Share	÷	Name of Guar	rdian	Relation with Gua	rdian	\$
Latha			55			Mother		50						
Ramesh			65			Father		50						

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### 12. To verify the **"Personal Details"** tick the check box **verify**.

Is your health in good condition :	Yes	Height [cms] : 165	We	sight [kgs] : 70	
Are you married ? If so,	No				
etails about personal health					
Health Details			Comments	Documents(if any)	
On what occasion and for what diseases or injuries have yo	u received medical advice, when and by whom?	No			
Has any relative (member of your family) living or, dead, been	en affected with diabetes, Cancer, Gout, Consumption, epilepsy, Insa	nity, Apoplexy, Heart failure ? If so, give particulars. No			
Have you lived in the same house or been associated in any	y way with a person suffering from consumption or any other infectiou	s diseases within the last two years ? If so, give details. No			
Have you ever suffered from diseases of the Brain or from P	Paralysis, Insanity, Epileptic or other fits, or any other nervous disorde	r? No			
Have you ever suffered from Sore-throat, Spitting of blood, (	Chronic Cough, Asthma, Bronchitis or other diseases of the Lungs ?	No			
Have you ever suffered from Dropsy or diseases of the Liver	r Kidney or Urinary Organs ?	No			
Have you ever vomited or passed blood or suffered from Dia	arrhoea, Dysentery or Stomach ache ? If so, since when, how often a	nd how long each time ? No			
Have you ever suffered from Rheumatic fever or chronic RI since when how often and how long each time ?	heumatism? If so, what joints were attacked? do you suffer from sho	ntness of breath, giddiness or palpitation of heart? If so, No			
Have you ever passed blood, pus, sugar, or albumen in urin	e? How often do you get up at night to pass urine?	No			
Have you had any other illnesses considered by you to be in	mportant or not? If so, give details.	No			
Do you drink wine, spirits or malt liquors? Are you addicted t	to the use of any narcotic drugs like opium, cocaine, etc. If so, give pa	articulars, Do you smoke tobacco? If so, to what extent ? No			
[a] Have you remained absent from your work on grounds of	f health during the last 3 years? If so, state when, how long and or whether the state of the st	nat ailments? No			
[b] Were you medically advised to have a change of place for	or health reasons? If so, give reasons and state when and how long.	No			
Has any proposal on your life been previously made to offici	ial Branch or Life Insurance Corporation, or Postal Insurance, or Hyde	erabad state Life Insurance fund? If so, state. No			
Verify Click on Ve	erify				
Verify Click on Ve	erify				



### 13. To verify the **"Payment Details"** tick the check box **Verify**.

Workflow De	tails	Application Form	Scrutiny	Uploaded Documents
+ View Basic & KGID [	Details			
+ View Family Details (	& Nominee Details			
+ View Personal Detail	S			
- View Payment Detail	s			
		Payment I	Details	
Initial Amount :	1440	Paymer	nt Reference No : 4521027890	
Purpose :	KGID Premium	Sub Pu	rpose : Initial Payment	
DDO Code :	120270	HOA :	Revenue Head of Account	
Date :	12-02-2020			
Verify	Click on Verify			
+ View Medical Examin	nation Report			
				Previous Next

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### 14. To verify the **"Medical Examination Report"** tick the check box Verify. Click on Next to proceed further.

	Physical Datails		
	Physical Details		
opaser's Height [Cme] : 165	Proposer's Weight [Kgs] : 70		
oposer's Pulse Rate [No's/Min] : 54	Proposer's Breathing Rate [No's/MIN] -	72	
oposer's Blood Pressure : 72	Low / Dystolic : 72		
GH Systolic: 72	Remarks : good		
	Other Details		
Was Proposor Admitted To Hospital?	No		
Has Proposer Met With an Accident?	No		
Has Proposer Undergone Test Like Ecg. X-Ray, Lasseray?	No		
At Present Has Proposer Undergone Any Treatment?	No		
	Health Details		
4) is there any symptoms of having ilness in chest, heart and lungs?	Na		
5) Is there any symptoms of disease in teeth gums,tongue,eas,nose,Throat, eyes?	No		
6) Does the Proposer have any deficienancy or disability	No		
Does the Proposer have Thyroid, Jymph node in joint, or have scars from surgery	Na		
7) Any indication of enlargement of Spleen or Liver	Na		
8) is there any abnormality in any part of the Gastrointestinal track	Na		
9) Does proposer suffer from Hernia?	Na		
10) Is there any abnormalities found in the uninary tract	Na		
11) Does the proposer have any indication of having diseases or ailments with respect to the Nervous System	Na		
12) Does the proposer have any indication of having undergone a surgery	Na		
13) Does the proposer have any marks of which might have occured accidentally,or done due to any other reason	Na		
14) Is there any important adverse symptom in the very nature of the proposer's health	Na		
Does the Proposer have a good life cycle? If not, please give the specific reason	No		
	Doctor Details		
Within state doctor Other state doctor			
IC Code : 49164	Doctor Name :	DR MANJA NAIK R	
ctor KGID : 1794429	Designation :	SPECIALIST	Click on Next Dutter
ctor Hospital Name :			Click on Next Button



- 15. In Scrutiny Caseworker has to verify:
  - \* Whether applicant details are correct.
  - \* Whether applicant has paid initial deposit premium.
  - \* Whether applicant signed proposal form.
  - \* Whether doctor signed medical report form.
  - \* Whether load factor is correct.
  - \* Whether medical report is mandatory/ not mandatory.
  - \* Whether medical opinion required or not.
- 16. Tick the check box "Verified", if the above mentioned details are correct.

worker Verification						
ee Name:Pramod SR   Application Refer	ance Number:2021021011030	2				
Workflow D	letails		Application Form	Scrutiny		Uploaded Documents
4						
arify Basic & KGID Details		C2 Verified		Whether applicant details are correct.	Verified	
erify Family Details & Nominee Details		C2 Verified		Whether applicant has paid initial deposit premium.	Verified	
erify Personal Details		Cal Verified		Whether applicant signed propsal form.	Verified	
erify Payment Details		Verified		Whether doctor signed medical report form.	Verified	
erify Medical Examination Report		Verified		Whether load factor is correct.	Verified T	ck the check box Verified
				Whether medical report is mandatory/ not mandatory.	Verified	
acing Sheet		View Facing Sheet		Whether medical opinion required or not.	Verified	
Medical Leave Details						
Leave From	Leave To	Number Of Days	Remarks	Supporting Document (if any)	Reimbursement Document (if an	y)
01-01-2021	06-01-2021	6		View Document	View Document	
Medical Leave	Remarks			Comment		
6	No C	orrection Found		No Correction Found		
Forward to Superintendent						1
				Send	Clear	
						Previous Next



17. Caseworker can verify the "Medical Leave Details" uploaded by DDO.

18. After verification, caseworker can forward the application to Superintendent by selecting the suitable Remarks and providing a comment in the Comment Box.

yee Name:Pramod SR   Application Refera	nce Number:20210210110302					
Workflow De	etails		Application Form	Scrutiny		Uploaded Documents
-						
Verify Basic & KGID Details		C Verified		Whether applicant details are correct.	Verified	
Verify Family Details & Nominee Details	Click here to view	Verified		Whether applicant has paid initial deposit premium.	Verified	
Verify Personal Details	the Facing Sheet	Verified		Whether applicant signed propsal form.	Verified	
Verify Payment Details		Verified		Whether doctor signed medical report form.	Verified	
Verify Medical Examination Report		🖾 Verified		Whether load factor is correct.	Verified	
				Whether medical report is mandatory/ not mandatory.	Verified	
Facing Sheet		View Facing Sheet		Whether medical opinion required or not.	Verified	
Medical Leave Details						
Leave From	Leave To	Number Of Days	Remarks	Supporting Document (if any)	Reimbursement Document (if any)	Click here to View
01-01-2021	06-01-2021	6		View Document	View Document	the Reimbursed
	Banada					Document
G	No Correctio	n Found		No Correction Found		Document
0	NO CONECIO	n'r oana		No conection round		
Forward to Superintendent			С	lick here to view		
-	Remarks	s Dropdown	tł	ne Supporting	Send Clear	
			D	ocument		Previous Next
					Comment	
					Box	
					Box	



19. Case Worker can click on "Uploaded Documents" to View and Download the "Application Form" and "Medical Form".

